IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
BIG LOTS, INC., et al.,	Case No. 24-11967 (JKS)
Debtors. ¹	(Jointly Administered)
	i e

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Paul Pullo, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On February 28, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served via First Class Mail on the Supplemental Schedule DEF Service List attached hereto as **Exhibit A:**

- Notice of Bar Dates for Filing Proofs of Claim Against the Debtors [Docket No. 1195] (the "*Bar Date Notice*")
- Proof of Claim Form, customized to include the name and address of the party, the debtor, amount, nature, classification of the scheduled claim, and an indication that the party appears on Schedule DEF, a blank copy which is attached hereto as **Exhibit B**

On February 28, 2025, at my direction and under my supervision, employees of Kroll caused the (1) the Bar Date Notice and a Proof of Claim Form, individualized to include the name and address of the party and an indication that the party appears on Schedule G, to be served via First Class Mail on the Supplemental Schedule G Service List attached hereto as **Exhibit C**, and (2) the Bar Date Notice and a Proof of Claim Form, individualized to include the name and address of the party, to be served via First Class Mail on the Supplemental Mailing List attached hereto as **Exhibit D**

Granville Road, Columbus, OH 43081.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors' corporate headquarters is 4900 E. Dublin-

On February 28, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on Lit Industrial Limited Partnership, (ADRID: 29299348), C/O Clarion Partners, 2323 Victory Ave, Ste 1600, Dallas, TX, 75219-7696:

 Motion of Debtors for Entry of an Order (I) Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [Docket No. 1351]

On February 28, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on Wise County Plaza WVA, LLC, (ADRID: 29299938), White, Chris, 267 Chases Cove LN, Irvington, VA, 22480-2017:

• Seventh Notice of Filing of List of Additional Closing Stores Pursuant to the Final Order (I) Authorizing Debtors to Assume the Consulting Agreement, (II) Authorizing Store Closing Sales and Approving Related Procedures, and (III) Granting Related Relief [Docket No. 1397]

On March 3, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served via First Class Mail on the Supplemental Counterparties Service List attached hereto as **Exhibit E**:

- Notice of Proposed Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Amounts [Docket No. 683], an abridged version of the document, a copy of which is attached hereto as **Exhibit F**
- Notice of Sale, Bidding Procedures, Auction, and Sale Hearing, a copy of which has been attached hereto as **Exhibit G** (the "**Sale Notice**")

On March 3, 2025, at my direction and under my supervision, employees of Kroll caused the Sale Notice to be served via First Class Mail on the Supplemental Mailing Service List attached hereto as **Exhibit H**

On April 9, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served via First Class Mail on the Supplemental Landlords Parties Service List attached hereto as **Exhibit I**:

- Order Approving Stipulation Extending Deadline Pursuant to Section 365(d)(4) of the Bankruptcy Code with Respect to Certain Unexpired Lease of Real Property [Docket No. 2105]
- Order Approving Stipulation Extending Deadline Pursuant to Section 365(d)(4) of the Bankruptcy Code with Respect to Certain Unexpired Lease of Real Property [Docket No. 2106]

On April 9, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on the Supplemental Litigation Parties Service List attached hereto as **Exhibit J**:

• Debtors' Second Motion for Entry of an Order Extending the Debtors' Time to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Cases [Docket No. 2196]

Dated: May 21, 2025

/s/ Paul Pullo Paul Pullo

State of New York County of New York

Subscribed and sworn (or affirmed) to me on May 21, 2025, by Paul Pullo, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN

Notary Public, State of New York No. 01BI6339574 Qualified in New York County Commission Expires April 4, 2028

Exhibit A

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Exhibit A

Supplemental Schedule DEF Service List Served via First Class Mail

ADRID	NAME	ADDRESS	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE	COUNTRY
29306334	CITY OF DECATUR	509 N. MCDONOUGH ST.	P.O. BOX 220		DECATUR	GA	30031	
29306368	CITY OF GEORGETOWN	808 MARTIN LUTHER KING JR ST			GEORGETOWN	TX	78626	
29300476	COUNTY OF LEXINGTON	212 SOUTH LAKE DRIVE			LEXINGTON	SC	29072	
29346049	EMERSON HEALTHCARE	133 OLD ROAD TO NINE ACRE CORNER			CONCORD	MA	01742	
29672263	ENCHANTE ACCESSORIES	16 E 34TH ST			NEW YORK	NY	10016	
29672809	KEECO, LLC/22155	30736 WIEGMAN ROAD			HAYWARD	CA	94544	
29307092	MOORE CO. TAX DEPT	1 COURTHOUSE SQUARE			CARTHAGE	NC	28327	
29671557	NOVA FASHION LIMITED	ROOM 301 BUILDINGB1 MINGSHENG CHENGSHI SQUARE ZHENGYANG ROAD, CHENGYANG DISTRICT,			QINGDAO, SHANDONG		266109	CHINA
29346626	PLANTATION PRODUCTS INC	202 SOUTH WASHINGTON STREET			NORTON	MA	02766	
29672545	POPTIME SNACK BRANDS LLC	200 CLIFTON BLVD			CLIFTON	NJ	07011	
29672545	POPTIME SNACK BRANDS LLC	200 CLIFTON BLVD			CLIFTON	NJ	07011	
29672545	POPTIME SNACK BRANDS LLC	200 CLIFTON BLVD			CLIFTON	NJ	07011	
29672545	POPTIME SNACK BRANDS LLC	200 CLIFTON BLVD			CLIFTON	NJ	07011	
29307279	SCDCA	C/O BRANDOLYN PINKSTON	293 GREYSTONE BLVD.	STE. 400	COLUMBIA	SC	29210	
29301097	TAX EXECUTIVES INSTITUTE INC	1200 G STREET, N.W. SUITE 300			WASHINGTON	DC	20005	
29671749	VENTURE III INDUSTRIES INC	2770 DUFFERIN STREET			ST, TORONTO		M6B 3R7	CANADA
29671782	WOLF MANUFACTURING CO INC	1450 E SCOTTS AVE			STOCKTON	CA	95205-6250	
29671782	WOLF MANUFACTURING CO INC	1450 E SCOTTS AVE			STOCKTON	CA	95205-6250	

Exhibit B

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Fill in this information to ide	entify the case (Select only one	Debtor per claim form):
Big Lots, Inc. (Case No. 24-11967)	Big Lots Stores, LLC (Case No. 24-11973)	GAFDC LLC (Case No. 24-11977)
AVDC, LLC (Case No. 24-11981)	BLBO Tenant, LLC (Case No. 24-11972)	Great Basin, LLC (Case No. 24-11966)
Big Lots eCommerce LLC (Case No. 24-11980)	Broyhill LLC (Case No. 24-11971)	INFDC, LLC (Case No. 24-11983)
Big Lots F&S, LLC (Case No. 24-11984)	Closeout Distribution, LLC (Case No. 24-11978)	PAFDC LLC (Case No. 24-11982)
Big Lots Management, LLC (Case No. 24-11969)	Consolidated Property Holdings, LLC (Case No. 24-11968)	WAFDC, LLC (Case No. 24-11979)
Big Lots Stores - CSR, LLC (Case No. 24-11976)	CSC Distribution LLC (Case No. 24-11974)	
Big Lots Stores - PNS, LLC (Case No. 24-11970)	Durant DC, LLC (Case No. 24-11975)	

Modified Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: **Identify the Claim** 1. Who is the current creditor? Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor Has this claim been acquired from ☐ Yes. From whom? someone else? Where should notices Where should notices to the creditor be sent? Where should payments to the creditor be sent? (if and payments to the creditor be sent? Federal Rule of Name Name Bankruptcy Procedure (FRBP) 2002(g) Number Street Number Street City State ZIP Code City ZIP Code Contact phone Contact phone Contact email Contact email Does this claim amend one already filed? ☐ Yes. Claim number on court claims registry (if known)_ ☐ No Do you know if anyone else has filed a proof ☐ Yes. Who made the earlier filing? of claim for this claim?

Proof of Claim page 1

Give Information About the Claim as of the Date the Case Was Filed Part 2: 6. Do you have any number ☐ No you use to identify the Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: debtor? Does this amount include interest or other charges? 7. How much is the claim? ☐ No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). 8. What is the basis of the Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. claim? Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. 9. Is all or part of the claim ☐ No secured? ☐ Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. ■ Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: Amount of the claim that is secured: Amount of the claim that is unsecured: \$_____(The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: Annual Interest Rate (when case was filed)_____% ☐ Fixed Variable 10. Is this claim based on a lease? Yes. Amount necessary to cure any default as of the date of the petition. ☐ No 11. Is this claim subject to a right of setoff? ☐ Yes. Identify the property: ____

12. Is all or part of the claim entitled to priority under	□ No						
11 U.S.C. § 507(a)?	Yes. Chec	k one:					Amount entitled to priority
A claim may be partly priority and partly		tic support oblig .C. § 507(a)(1)(A		g alimony and chi	ld support) unde	r	\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.	Up to \$	3,350* of depos al, family, or hou	its toward purch usehold use. 11	ase, lease, or re U.S.C. § 507(a)(7	ntal of property o	or services for	\$
Shaded to phonly.	bankru			o \$15,150*) earne r's business ends			\$
	☐ Taxes	or penalties owe	ed to governmen	tal units. 11 U.S.	C. § 507(a)(8).		\$
	☐ Contrib	outions to an emp	ployee benefit p	lan. 11 U.S.C. §	507(a)(5).		\$
	Other.	Specify subsecti	ion of 11 U.S.C.	§ 507(a)() th	at applies.		\$
	* Amounts a	re subject to adjus	tment on 4/01/25 a	and every 3 years a	fter that for cases b	pegun on or after	the date of adjustment.
13. Is all or part of the	☐ No						
claim entitled to administrative priority	Yes Indica	te the amount	of vour claim a	rising from the	value of any go	ods received	\$
pursuant to 11 U.S.C. § 503(b)(9)?	by the Deb which the	tor within 20 da goods have bee	ays before the c en sold to the D	date of commen Debtor in the ord In supporting su	cement of the a linary course of	above case, in	Ψ
Part 3: Sign Below							
3.9.1							
The person completing	Check the appr	opriate box:					
this proof of claim must sign and date it.	☐ I am the cr	editor.					
FRBP 9011(b).		editor's attorney		-			
If you file this claim electronically, FRBP				norized agent. Ba r codebtor, Bankı			
5005(a)(2) authorizes courts to establish local rules	I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the						
specifying what a signature is.				or credit for any p			
A person who files a	I have examine and correct.	d the information	n in this <i>Proof of</i>	Claim and have	a reasonable bel	lief that the info	rmation is true
fraudulent claim could be fined up to \$500,000,	I declare under	penalty of perjur	ry that the forego	oing is true and c	orrect.		
imprisoned for up to 5 years, or both.	Executed on da	te	(mm/dd/	/yyyy)			
18 U.S.C. §§ 152, 157, and 3571.							
	Signature						
		of the person v	who is complet	ing and signing	this claim:		
	Name						
		First name		Middle name		Last name	
	Title						
	Company						
		Identify the cor	porate servicer as	the company if the	authorized agent is	s a servicer.	
	Address						
		Number	Street				
		City			State	ZIP Code	
	Contact phone	-			Email	-	

Instructions for Proof of Claim

United States Bankruptcy Court 12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
 - Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

■ For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B.*, a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at https://cases.ra.kroll.com/BigLots.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. § 503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

If by first class mail:

Big Lots, Inc. Claims Processing Center c/o Kroll Restructuring Administration LLC Grand Central Station, PO Box 4850 New York, NY 10163-4850

If by overnight courier or hand delivery: Big Lots, Inc. Claims Processing Center c/o Kroll Restructuring Administration LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232

You may also file your claim electronically at https://cases.ra.kroll.com/BigLots/EPOC-Index.

Do not file these instructions with your form

Exhibit C

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Exhibit C

Supplemental Schedule G Service List Served via First Class Mail

ADRID	Name	Address1	Address2	City	State	Postal Code	Country
29463413	APL	1579 MIDDLE HARBOR RD BERTH 0060		OAKLAND	CA	94607	
29463498	Brainbox Al Inc.	2001 Boulevard Robert Bourassa	Suite 840	Montreal, Quebec		H3A 2A6	Canada
29463661	Consolidated Stores Corporation	2226 Delaware Ave		Buffalo	NY	14216-2618	
29463687	Convercent Inc.	3827 N Lafayette St	Ste 255	Denver	CO	80205-5092	
29464107	International Business Machines Corporation	1 New Orchard Road		Armonk	NY	10504-1722	
29464328	Marsh USA, Inc.	19202 N 31st Ln		Phoenix	AZ	85027-4837	
29464352	Mercer	12421 Meredith Dr		Urbandale	IA	50323	
29464516	PayPal, Inc.	2211 N 1st St.		San Jose	CA	95131	
29477244	Purple Communications, Inc.	11900 n Jollyville Rd #204209		Austin	TX	78759	

In re: Big Lots, Inc., et al. Case No. 24-11967 (JKS)

Exhibit D

Exhibit D

Supplemental Mailing List Served via First Class Mail

ADRID	Name	Address1
29399574	JACKSON, DAEJEONA	Address on File
29419569	JOHNSON, LABREANNA	Address on File

In re: Big Lots, Inc., et al. Case No. 24-11967 (JKS)

Exhibit E

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Exhibit E

Supplemental Counterparties Service List Served via First Class Mail

ADRID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE	COUNTRY
29463418	Applied OLAP, Inc.	600 Boulevard South SW	Suite 306	Huntsville	AL	35802	
29463498	Brainbox Al Inc.	2001 Boulevard Robert Bourassa	Suite 840	Montreal, Quebec		H3A 2A6	Canada
29463833	Ernst & Young LLP	395 9TH Ave FL 1		New York	NY	10001-8608	
29463836	Ernst & Young LLP	700 Plaza Drive		Secaucus	NJ	07094	
29464208	KRONOS INCORPORATED	5430 Lyndon B Johnson Fwy Ste 1700		Dallas	TX	75240-2620	
29464516	PayPal, Inc.	2211 N 1st St.		San Jose	CA	95131	

In re: Big Lots, Inc., et al. Case No. 24-11967 (JKS)

Exhibit F

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Re: D.I. 612
Debtors. ¹	(Jointly Administered)
BIG LOTS, INC., et al.,	Case No. 24-11967 (JKS)
In re:	Chapter 11

NOTICE OF PROPOSED ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES AND CURE AMOUNTS

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Court**") on September 9, 2024.

PLEASE TAKE FURTHER NOTICE that, on September 9, 2024, the Debtors filed a motion (the "**Motion**") with the Court seeking entry of an order, among other things, approving (a) procedures for the solicitation of bids in connection with the Sale Transaction and the Auction (the "**Bidding Procedures**"),² (b) the form and manner of notice related to the Sale Transaction, and (c) procedures for the assumption and assignment of Contracts and Leases in connection with the Sale Transaction (the "**Assumption and Assignment Procedures**").

PLEASE TAKE FURTHER NOTICE that, on October 25, 2024, the Court entered an order (D.I. 612) (the "**Bidding Procedures Order**") approving, among other things, the Bidding Procedures, which establish the key dates and times related to the Sale Transaction, the Auction, and the Assumption and Assignment Procedures.

PLEASE TAKE FURTHER NOTICE that, on October 30, 2024 at 10:00 a.m. (prevailing Eastern Time), the Debtors held an Auction at the offices of Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors' corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

 $^{^2}$ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion or the Bidding Procedures, as applicable.

PLEASE TAKE FURTHER NOTICE that, upon the closing of the Sale Transaction, the Debtors intend to assume and assign to the Successful Bidder(s) the Proposed Assumed Contracts. A schedule listing the Proposed Assumed Contracts (the "Proposed Assumed Contracts Schedule") is attached hereto and may also be accessed free of charge on the Debtors' case information website located at https://www.cases.ra.kroll.com/BigLots or can be requested by email at BigLotsInfo@ra.kroll.com. In addition, the amount necessary to cure any prepetition defaults thereunder (the "Cure Costs"), if any, necessary for the assumption and assignment of the Proposed Assumed Contracts are set forth on the Proposed Assumed Contracts Schedule. *Each* Cure Cost listed on the Proposed Assumed Contracts Schedule represents all liabilities of any nature of the Debtors arising under an Assumed Contract or Assumed Lease prior to the Petition Date, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent, or otherwise, so long as such liabilities arise out of or relate to events occurring prior to the Petition Date. Pursuant to the Assumption and Assignment Procedures, all Assumption and Assignment Objections relating to a proposed Cure Cost (a "Cure Objection") must have been filed and served no later than November 6, 2024 at 4:00 p.m. (prevailing Eastern **Time**), and a Counterparty's failure to timely and properly file and serve its Cure Objection shall be (a) deemed to have consented to the Cure Costs (if any) set forth on the Potential Assumed Contracts Schedule (or a Supplemental Assumed Contracts Schedule, if applicable) and (b) forever barred from asserting any Cure Objection against the Debtors, the Successful Bidder, or the property of any such parties relating to such Counterparty's Assumed Contract(s) or Assumed Lease(s).

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU HAVE BEEN IDENTIFIED AS A COUNTERPARTY TO A PROPOSED ASSUMED CONTRACT.

Under the terms of the Assumption and Assignment Procedures, (a) at or prior to the closing of a Sale Transaction, the Successful Bidder(s) may elect, in their sole and absolute discretion, to (i) exclude any Contract or Lease on the Proposed Assumed Contracts Schedule (as amended or supplemented) (in which case it shall become an Excluded Contract or Excluded Lease, as applicable) or (ii) include on the Proposed Assumed Contracts Schedule any Contract or Lease listed on the Potential Assumed Contracts Schedule (as amended or supplemented), by providing to the Debtors written notice of its election to exclude or include such Contract or Lease, as applicable, (b) if the Debtors or the Successful Bidder(s) identify during the pendency of the Chapter 11 Cases (before or after the closing of the applicable Sale Transaction) any Contract or Lease that is not listed on the Proposed Assumed Contracts Schedule, and such Contract or Lease has not been rejected by the Debtors, such Successful Bidder(s) may, in their sole and absolute discretion, elect by written notice to the Debtors to treat such Contract or Lease as an Assumed Contract or Assumed Lease, as applicable, and the Debtors shall seek to assume and assign such Assumed Contract or Assumed Lease in accordance with the Assumption and Assignment Procedures, and (c) following the Auction, the Debtors may, in accordance with the applicable purchase agreement, or as otherwise agreed by the Debtors and the Successful Bidder(s), at any time before the closing of the Sale Transaction, modify the previously stated Cure Costs associated with any Proposed Assumed Contract in accordance with the Assumption and Assignment Procedures. The Assumption and Assignment Procedures further provide that any Counterparty whose previously-stated Cure Cost is modified will receive notice thereof and an opportunity to file a Supplemental Assumption and Assignment Objection. The assumption and assignment of the Contracts and Leases on the Proposed Assumed Contracts Schedule is not guaranteed

and is subject to approval by the Court and the Debtors' or Successful Bidder's right to remove an Assumed Contract or Assumed Lease from the Proposed Assumed Contracts Schedule.

Obtaining Additional Information

Copies of the Motion and the Bidding Procedures Order, as well as all related exhibits (including the Bidding Procedures) and all other documents filed with the Court, are available free of charge on the Debtors' case information website located at https://www.cases.ra.kroll.com/BigLots or can be requested by email at BigLotsInfo@ra.kroll.com.

Filing Objections

Pursuant to the Assumption and Assignment Procedures, objections to the proposed assumption and assignment of an Assumed Contract or Assumed Lease (an "Assumption and Assignment Objection") with respect to the ability of a Successful Bidder to provide adequate assurance of future performance must (a) be in writing, (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, (c) state, with specificity, the legal and factual bases thereof (including, to the extent modified from the previously stated amount, the Cure Costs), (d) by no later than November 6, 2024 at 4:00 p.m. (prevailing Eastern Time) (the "Assumption and Assignment Objection Deadline"), (i) be filed with the Court and (ii) be served on (1) counsel to the Debtors, (y) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick, Esq., Adam L. Shpeen, Esq., Stephen D. Piraino, Esq., Jonah A. Peppiatt, Esq., and Ethan Stern, Esq. (notice.biglots@davispolk.com) and (z) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., Esq., Andrew R. Remming, Esq., Daniel B. Butz, Esq., Tamara K. Mann, Esq., and Casey B. Sawyer, Esq. (biglots.mnat@morrisnichols.com), (2) counsel to the ABL Agent, (y) Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: John F. Ventola, Esq. (iventola@choate.com), Jonathan D. Marshall, Esq. (imarshall@choate.com) and (z) Blank Rome LLP, 1201 N. Market Street, Suite 800, Wilmington, DE 19801, Attn: Regina Stango (regina.kelbon@blankrome.com) and Stanley Kelbon, Esq. Tarr, Esq. (stanley.tarr@blankrome.com), (3) counsel to the Term Agent, (y) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Chad B. Simon, Esq. (CSimon@otterbourg.com), James V. (JDrew@otterbourg.com), and Sarah L. Hautzinger, Drew, Esq. (shautzinger@otterbourg.com) and (z) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, DE 19801, Attn: John H. Knight, Esq. (knight@rlf.com), (4) proposed counsel to the Committee, (y) McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, NY 10017, Attn: Darren Azman, Esq. (dazman@mwe.com) and Kristin G. Going, Esq. (kgoing@mwe.com), and (z) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin (jalberto@coleschotz.com) Stacy Newman, Alberto, Esq. and L. (snewman@coleschotz.com), (5) counsel to the Stalking Horse Bidder, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C. (cmarcus@kirkland.com), Douglas A. Ryder, P.C. (douglas.ryder@kirkland.com), and Nicholas M. Adzima (nicholas.adzima@kirkland.com), and (6) the U.S. Trustee, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801. Attn: Linda J. Casey (linda.casey@usdoj.gov) (collectively, the "Objection Notice Parties").

Objections to the Sale Order, the conduct of the Auction, or the Sale Transaction, if any, must (a) be in writing, (b) state, with specificity, the legal and factual bases thereof, (c) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, and (d) by no later than **November 6, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the "Sale Objection Deadline") be (i) filed with the Court and (ii) served on the Objection Notice Parties.

A hearing to consider the approval of the proposed Sale Transaction(s) will be held before the Court on **November 12, 2024 at 1:30 p.m.** (**prevailing Eastern Time**) or such other date as determined by the Court.

CONSEQUENCES OF FAILING TO TIMELY ASSERT AN OBJECTION

Any Counterparty to an Assumed Contract or Assumed Lease who fails to timely make an objection to the proposed assumption and assignment of such Assumed Contract or Assumed Lease, the Debtors' proposed Cure Costs or the ability of the Successful Bidder to provide adequate assurance of future performance on or before the Assumption and Assignment Objection Deadline in accordance with the Assumption and Assignment Procedures, the Bidding Procedures Order, and this Notice (or in the case of a Supplemental Assumption and Assignment Objection, by 14 days from the date of service of such Supplemental Assumption and Assignment Notice) shall be deemed to have consented to the assumption and assignment of such Assumed Contract or Assumed Lease, including with respect to the ability of the Successful Bidder(s) to provide adequate assurance of future performance and the Debtors' proposed Cure Costs, to the extent modified from the previously stated amount, and shall be forever barred from asserting any objection or claims against the Debtors, the Successful Bidder(s), or the property of any such parties relating to the assumption and assignment of such Assumed Contract or Assumed Lease (including asserting additional Cure Costs with respect to such Assumed Contract or Assumed Lease). Notwithstanding anything to the contrary in such Assumed Contract or Assumed Lease, or any other document, the Cure Costs set forth on the Proposed Assumed Contracts Schedule (as amended or supplemented) shall be controlling and will be the only amount necessary to cure outstanding defaults under the applicable Assumed Contract or Assumed Lease under section 365(b) of the Bankruptcy Code arising out of or related to any events occurring prior to the Petition Date, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent, or otherwise, so long as such liabilities arise out of or relate to events occurring prior to the Petition Date.

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Dated: October 31, 2024

Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Sophie Rogers Churchill

Robert J. Dehney, Sr. (No. 3578)
Andrew R. Remming (No. 5120)
Daniel B. Butz (No. 4227)
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rdehney@morrisnichols.com
aremming@morrisnichols.com
dbutz@morrisnichols.com
tmann@morrisnichols.com
srchurchill@morrisnichols.com

-and-

DAVIS POLK & WARDWELL LLP

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ethan.stern@davispolk.com

Counsel to the Debtors and Debtors in Possession

Due to the voluminous nature of Docket No. 683, this document has been abridged. Full copy of the document can be found at

https://cases.ra.kroll.com/biglots/Home

Exhibit G

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
BIG LOTS, INC., et al.,	Case No. 24-11967 (JKS)
Debtors. ¹	(Jointly Administered)

NOTICE OF SALE, BIDDING PROCEDURES, AUCTION, AND SALE HEARING

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Court**") on September 9, 2024.

PLEASE TAKE FURTHER NOTICE that, on September 9, 2024, the Debtors filed a motion (the "**Motion**") with the Court seeking entry of an order, among other things, approving (a) procedures for the solicitation of bids (the "**Bidding Procedures**") in connection with (i) the proposed sale of substantially all of the Debtors' assets to Gateway BL Acquisition, LLC (the "**Stalking Horse Bidder**") for approximately \$760 million, consisting of \$2.5 million in cash plus the Debt Payoff Amount (as defined in the Stalking Horse APA) and the assumption of certain liabilities, subject to the submission of higher or otherwise better offers, (ii) the Sale Transaction, and (iii) the Auction, 2 (b) the form and manner of notice related to the Sale Transaction with the Sale Transaction.

PLEASE TAKE FURTHER NOTICE that, on October 25, 2024, the Court entered an order (the "**Bidding Procedures Order**") approving, among other things, the Bidding Procedures, which establish the key dates and times related to the Sale Transaction and the Auction [D.I. 612].

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors' corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion or the Bidding Procedures, as applicable.

PLEASE TAKE FURTHER NOTICE that, on October 30, 2024, the Debtors filed the Notice of Successful Bidder for the Sale of the Debtors' Assets (the "Notice of Successful Bidder") designating the Stalking Horse Bidder as the Successful Bidder [D.I. 661].

Obtaining Additional Information

Copies of the Motion and the Bidding Procedures Order, as well as all related exhibits (including the Bidding Procedures) and all other documents filed with the Court, are available free of charge on the Debtors' case information website located at https://cases.ra.kroll.com/biglots/ or can be requested by email at BigLotsInfo@ra.kroll.com.

Important Dates and Deadlines³

- 1. Bid Deadline. The deadline to submit a Qualified Bid was October 28, 2024 at 12:00 p.m. (prevailing Eastern Time).
- 2. Auction. The Auction was held on October 30, 2024 at 10:00 a.m. (prevailing Eastern Time) at the offices of Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017.
- 3. Auction and Sale Objections Deadline. The deadline to file with the Court an objection to the Sale Order, the conduct of the Auction, or the Sale Transaction (collectively, the "Sale Objections") is November 6, 2024 at 4:00 p.m. (prevailing Eastern Time) (the "Sale Objection Deadline").
- 4. Assumption and Assignment Objection Deadline. The deadline for Counterparties to file with the Court an objection to the potential or proposed assumption or assignment of their Assumed Contract or Assumed Lease, the Debtors' proposed Cure Costs, if any, or the ability of a Successful Bidder to provide adequate assurance of future performance is November 6, 2024 at 4:00 p.m. (prevailing Eastern Time) (the "Assumption and Assignment Objection Deadline").
- 5. Sale Hearing. A hearing (the "Sale Hearing") to consider the approval of Sale Transactions will be held before the Court on November 12, 2024 at 1:30 p.m. (prevailing Eastern Time) or such other date as determined by the Court.

Filing Objections

Sale Objections, if any, must (a) be in writing, (b) state, with specificity, the legal and factual bases thereof, (c) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, (d) be filed with the Court no later than the Sale Objection Deadline, and (e) no later than the Sale Objection Deadline, be served on (i) counsel to the Debtors, (y) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick, Esq., Adam L. Shpeen, Esq., Stephen D. Piraino, Esq., Jonah A. Peppiatt, Esq., and Ethan Stern, Esq.

³ The following dates and deadlines may be extended by the Debtors, consistent with the terms of the DIP Credit Agreements, or the Court in accordance with the terms of the Bidding Procedures and the Bidding Procedures Order.

(notice.biglots@davispolk.com) and (z) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., Esq., Andrew R. Remming, Esq., Daniel B. Butz, Esq., Tamara K. Mann, Esq., and Casey B. Sawyer, Esq. (biglots.mnat@morrisnichols.com), (ii) counsel to the ABL Agent, (y) Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: John F. Ventola, Esq. (jventola@choate.com), Jonathan D. Marshall, Esq. (jmarshall@choate.com), and Jacob S. Lang, Esq. (jslang@choate.com) and (z) Blank Rome LLP, 1201 N. Market Street, Suite 800, Wilmington, DE 19801, Attn: Regina Stango Kelbon, Esq. (regina.kelbon@blankrome.com) and Stanley Tarr, Esq. (stanley.tarr@blankrome.com), (iii) counsel to the Term Agent, (y) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Chad B. Simon, Esq. (CSimon@otterbourg.com), James V. Drew, Esq. (JDrew@otterbourg.com), and Sarah L. Hautzinger, Esq. (shautzinger@otterbourg.com) and (z) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, DE 19801, Attn: John H. Knight, Esq. (knight@rlf.com), (iv) proposed counsel to the Committee, (y) McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, NY 10017, Attn: Darren Azman, Esq. (dazman@mwe.com) and Kristin G. Going, Esq. (kgoing@mwe.com), and (z) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Stacy L. Newman, Esq. (snewman@coleschotz.com), (v) counsel to the Stalking Horse Bidder, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C. (cmarcus@kirkland.com), Douglas A. Ryder, P.C. (douglas.ryder@kirkland.com), and Nicholas M. Adzima (nicholas.adzima@kirkland.com), and (vi) the U.S. Trustee, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Linda J. Casey (linda.casey@usdoj.gov).

CONSEQUENCES OF FAILING TO TIMELY ASSERT AN OBJECTION

Any party or entity who fails to timely make an objection to a Sale Transaction on or before the Sale Objection Deadline in accordance with the Bidding Procedures Order and this Notice shall be forever barred from asserting any objection to the Sale Transaction, including with respect to the transfer of the assets free and clear of all liens, claims, encumbrances, and other interests.

NO SUCCESSOR LIABILITY

The assets sold in any Sale Transaction will be free and clear of, among other things, any claim arising from any conduct of the Debtors prior to the closing of the Sale Transaction, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent, or otherwise, so long as such claim arises out of or relates to events occurring prior to the closing of the Sale Transaction. Accordingly, as a result of a Sale Transaction, a Successful Bidder will not be a successor to any of the Debtors by reason of any theory of law or equity, and a Successful Bidder will have no liability, except as expressly provided in a definitive agreement reached between the Debtors and the applicable Successful Bidder, for any liens, claims, encumbrances, and other interests against or in any of the Debtors under any theory of law, including successor liability theories.

[Remainder of page intentionally left blank]

Dated: October 31, 2024

Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Sophie Rogers Churchill

Robert J. Dehney, Sr. (No. 3578)
Andrew R. Remming (No. 5120)
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-and-

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ethan.stern@davispolk.com

Counsel to the Debtors and Debtors in Possession

Exhibit H

Exhibit H

Supplemental Mailing Service List Served via First Class Mail

AddressID	Name	Address1
29407151	SCOTT, TESHAWN	Address on File
29425966	TUCKER, GRYFFAN	Address on File

In re: Big Lots, Inc., et al. Case No. 24-11967 (JKS)

Exhibit I

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Exhibit I

Supplemental Landlords Service List

Served via First Class Mail

ADDRESSID	NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	POSTAL CODE
29299857	MFW ASSOCIATES	C/O ASTON PROPERTIES	2825 SOUTH BLVD	SUITE 300	CHARLOTTE	NC	28209
29299439	SOUTH LANDINGS TEI INV. LLC - ATTN: M. SCHLADENSKY	C/O WOODRUFF BROKERAGE COMPANY	3580 MASSEE LN	STE 220	COLUMBUS	GA	31909-2595

In re: Big Lots, Inc., et al. Case No. 24-11967 (JKS)

Exhibit J

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Exhibit J

Supplemental Litigation Parties Service List Served via First Class Mail

AddressID	Name	Address1
29339319	ELLIOTT, MATHEW	Address on File
29326635	EPPS, MICHELE	Address on File
29413150	FELIX, IRMA	Address on File
29326714	HALLAS, DANIEL	Address on File
	HITEL TECHNOLOGIES LLC V. BIG LOTS STORES, INC. (BIG LOTS' WEBSITE SEARCH	
29326745	FUNCTIONALITY)	Address on File
29339445	JENKINS, ROSEMARY	Address on File
29435774	REID, KEISHA	Address on File
29343622	RIGGS, BERTHA	Address on File
29326380	THORPE, EDNA GAIL	Address on File
29432208	VINSON, DARON NAKI	Address on File

In re: Big Lots, Inc., et al. Case No. 24-11967 (JKS)